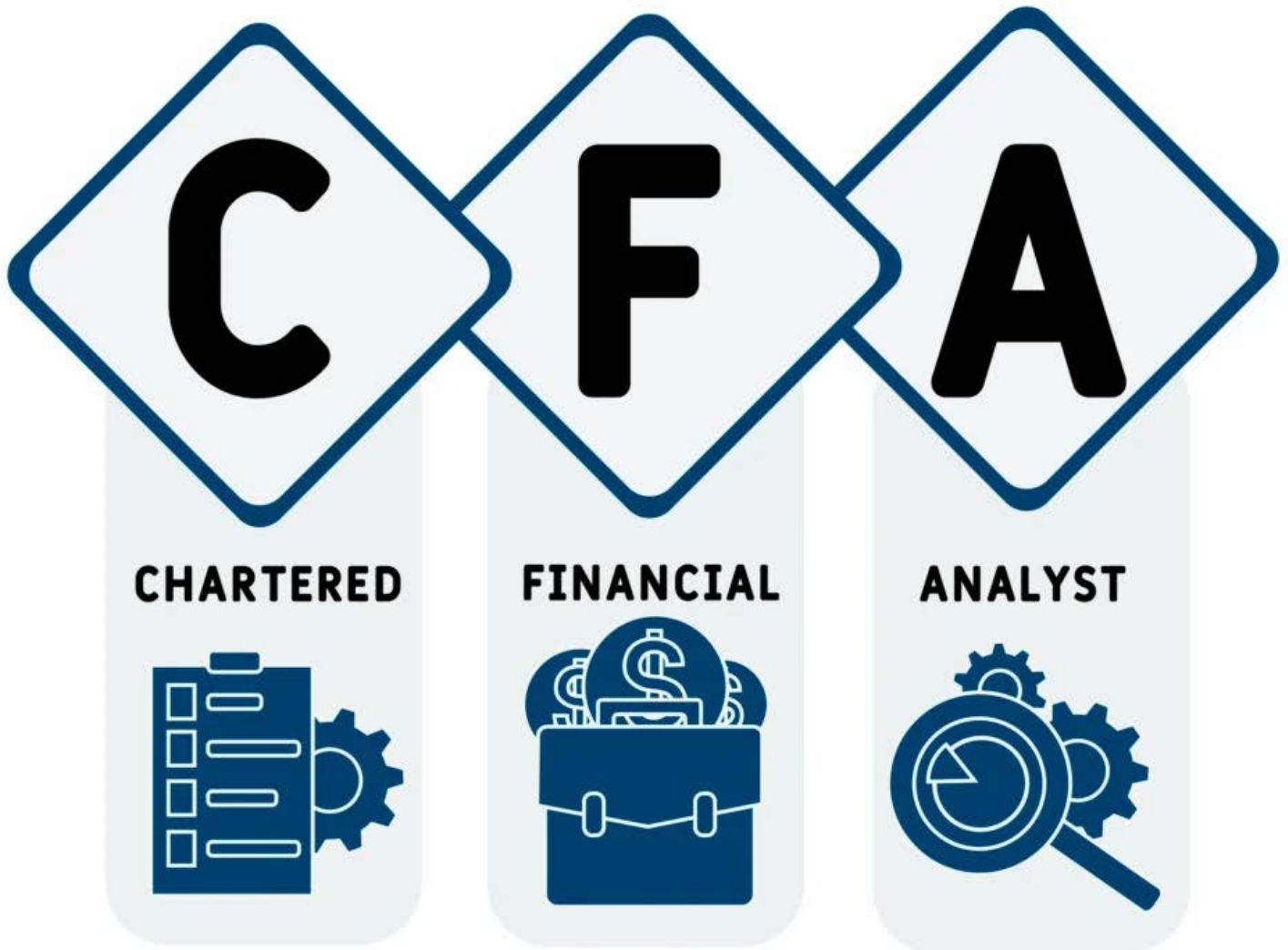


CFA

CFA® QUALIFICATION Chartered Financial Analyst®
2024 EXAM SITTINGS CFA® LEVEL I & II & III Exams Preparation



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PARTICIPANT'S PACK

2024 EXAM SITTINGS

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Why CFA®

The CFA® programme is globally considered as the highest distinction in the investment management profession.

The broad-based curriculum of the CFA® programme compels you to build a working knowledge of principles across core areas of the investment industry, from portfolio management and asset valuation to derivatives and quantitative analysis. Virtually no other designation within the profession on investment management carries as much prestige as the CFA® Charterholder.

More than 170.000 investment professionals have earned the Chartered Financial Analyst designation in over 165 countries and regions.

Why Become a CFA® Charterholder?

- 1) **Better Job Prospects** – Financial services companies are taking longer to fill positions, choosing to focus on finding candidates who mesh with their cultures. In this competitive environment, CFA® charterholders have a distinct advantage with demonstrated expertise in investment management and financial analysis.
- 2) **Professional Credibility** – As the Financial Times notes, a CFA® charterholder is now the “gold standard” of Wall Street qualifications due to its rigor. It’s also a global designation, with charterholders in more than 145 countries worldwide, and carries weight with employers everywhere.

THE

FUTURE

OF FINANCE

STARTS

WITH

YOU

“Getting your CFA® charter allows you to gain analytical skills and expertise in quantitative methods, economics, financial reporting, investments analysis, and portfolio management. This set of skills and knowledge you will develop as you become a CFA® charterholder will serve you well throughout your career.”

Studying with Globaltraining in Collaboration with Kaplan UK

Welcome to the CFA® Preparation Courses for 2024, presented by Globaltraining in collaboration with Kaplan UK! Our comprehensive courses are designed to equip you with the skills, knowledge, and strategies needed to excel in your Chartered Financial Analyst (CFA®) exams. With expert trainers and a proven track record of success, this partnership between Globaltraining and Kaplan UK is your pathway to CFA® success. Benefit from the expertise of both Globaltraining and Kaplan UK to ensure your success.

How to Become a CFA® Charterholder

01 Pass CFA Exams

CFA Program is a three-part exam. Passing the exam for all three levels, along with the applicable practical skills modules, is a requirement to obtain the CFA charter.

03 Submit Reference Letters

In support of your membership application, you will need to provide 2-3 professional references. References will be asked to comment on your work experience and professional character.

02 Achieve Qualified Work Experience

Complete work experience requirements before, during, or after participation in CFA Program. Your experience must be directly involved with the investment decision-making process or producing a work product that informs or adds value to that process.

04 Apply to Become a Charterholder

Apply to [become a regular member](#) of CFA Institute. Once your application is approved and you have joined CFA Institute, you will have earned the CFA charter.



CFA® Qualification Exam Structure and Key Dates

The following useful information can be found using the link below:

- Registration deadlines and cost
- Exam dates, cost and registration fees
- Exam structure and topics exam weightings



Kaplan Schweser Distance Learning (Live Online Classes)

For Level I & Level II & Level III: Upon settlement of their accounts, participants will receive access to the Kaplan Schweser Platform. You can learn from expert instructors on every topic in the CFA® Program curriculum.

The Live Online classes includes:

- Timetabled classes
- Interactive classes
- Post study materials before the class starts
- Discussion forum
- MyKaplan (study portal)
- Dedicated tutor support
- Guided online resources.

Terms of Enrolment & Payment

Course registrations for the 2024 exams preparation has commenced. Please get in touch with our administration team for support and guidance. An Enrolment Form needs to be completed before the beginning of each course.

To be eligible to attend the Globaltraining CFA® courses, students must complete the enrolment form and ensure that fees from previous term(s) are fully settled.

The following terms of payment apply:

- 50% upon registration
- 25% within two months from enrolment
- 25% within four months from enrolment, and before revision

Students who register late, should settle in full their fees, before the commencement of the revision phase. Students whose fees are partly covered by their employers and get a discount on their share of fees, must settle their share upon enrolment.

Further details on terms & conditions (refunds, course transfers) can be found on the enrolment application. Please contact the administration team for any clarifications. Students who need to vary their terms of payments, should refer to our Administrators.

Fees and Discount Schemes

Our tuition fees are as follows:

Level I	€1.800
Level II	€2.000
Level III	€2.200

There will be no hard copies of Kaplan Schweser preparation materials (digital copies of the same materials are included in the fees above).

CFA® Program Entry Requirement

- a. **Meet the education requirement in one of the following ways:**
 - i. Undergraduate education: A bachelor's (or equivalent) degree or be in the final year of your bachelor's degree program. You will have to complete your bachelor's degree program in order to register for the Level II exam.
 - ii. Work experience: Four years of professional work experience (does not have to be investment related), or
 - iii. A combination of professional work experience and education that totals at least three years. Part-time positions do not qualify, and the three-year total must be accrued prior to enrolment.
- b. No specific prerequisite courses for the CFA® program are needed but applicants should have a mastery of concepts typically presented at a University level in economics, accounting and finance courses.
- c. The CFA® program is postgraduate; curriculum in the study program and questions on the examinations are designed for individuals prepared for advanced level course work.
- d. CFA® Institute requires that every CFA® Program candidate has a valid international travel passport to register and sit for the exam.
- e. Enrolment for the first exam requires one-time registration fee payable to the CFA® Institute in addition to exam enrolment fee since the candidate is also registered in the CFA® program.
- f. Be prepared to take the exams in English. The CFA® Program exams are only offered in English.
- g. All candidates in the CFA® Program must complete a Professional Conduct Statement form to attest that they are in compliance with this requirement.
- h. There are some countries that CFA® Institute cannot work with. Be sure your country is not excluded from participation in the program.

Please also review website for further updates on entry requirements and how to become a Charter holders and obtain membership.



CFA® Exams Important Information

Exams That Evolve in Complexity.

Each level of the curriculum builds on the prior level and becomes increasingly complex. The chart online explains the differences between each exam so you can prepare accordingly.

Learn more about the study tools and resources you will have access to as part of CFA® Program

CLICK



Computer-Based Exam Information

CFA® Institute is transitioning all CFA® exams (for ALL Levels) to computer-based testing.

As of 2021, all Papers will be offered as computer-based exams in 400+ test centres globally, including all locations currently offered. To find additional availability for computer-based testing, select the start and end date for your desired exam window.

Find out more about the Level I exam transition and select the exam that is right for you.

CLICK



Required Time Between Level I and Level II Exam

While CFA® offers the Level I exam more frequently, candidates must wait for their results before registering for Level II. For example, registration for the June 2024 exam will be closed before results from the February 2024 exam are released.

In addition, beginning in 2024, candidates who fail Level I must wait six months before sitting for the exam again. If you test in February, your next opportunity to test will be in August 2024.

Contact Us

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